



# Saudi Investment Group

## Deal Review

Company Information	
Company Name	
Business Profile	
Contact (Email & Tel.)	

Business Information	
Market Size & Other Information	
Competitors	
Revenue Stream(s)	
Key Products / Services	
Key Customers	

Board / Management Information	
Name	Profile

Funding Information		
Capital Required		Utilization of Proceeds
Type of Capital (Debt/Equity/Convertible/Mezzanine)		
If Debt, capital structure position?		
Security / Collateral / Guarantee on Investment		
Estimated IRR and Payback Period		



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Capital Structure			
Current Capital Structure	Debt		
	Equity		
Company Equity Value			
Existing Shareholders	Shareholder Name	% of Total Shares	
Existing Debt Holders	Debt Holder	Amount (US\$)	Interest Rate

Financial Information			
<i>Figures in US\$</i>	Last Fiscal Year	Year 1	Year 2
Revenue			
EBITDA			
Net Income			
Net Debt			

Preliminary Due Diligence Questions
What stage of investment would this classify under? (e.g. seed capital, venture capital, expansion capital, growth capital)
Have you approached any other financiers (eg. Private equity funds, venture capital funds, banks etc.)? Please provide details if you have approached any. If no, then why have you not approached any?
Would existing management and shareholders participate as co-investor(s) in the transaction? If yes, how much have they confirmed?

Documents that could be made available if we were to conduct a deeper due diligence (Please fill in Yes or No, against the document)			
Business Plan		Loan Agreement Documents	
Audited Income Statements		Details of Litigations / Disputes	
Audited Balance Sheet		Projected Financials	
Audited Cash Flow		Industry Research Reports	
Management Bios		Any Other Document	



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Valuation Report		Specify	
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